

P R O S P E C T U S

PORTRADE

PORTRADE DOTCOM BERHAD

(Company No. 517487-A)
(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE OF
13,300,000 NEW ORDINARY SHARES OF RM0.10 EACH
AT AN ISSUE PRICE OF RM0.30 PER ORDINARY SHARE
BY WAY OF PRIVATE PLACEMENT AND PUBLIC OFFER
PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH ITS LISTING ON
THE MESDAQ MARKET OF
THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "INVESTMENT CONSIDERATIONS" COMMENCING ON PAGE 19 HEREOF

Adviser, Sponsor, Managing Underwriter, Underwriter and Placement Agent



AmMerchant Bank Berhad

(Formerly known as Arab-Malaysian Merchant Bank Berhad) (23742-V)
A member of the AmBank Group

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